

15.04.2015

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	National Stock Exchange of India Ltd. National Stock Exchange Plaza, Plot No. C/1, G Block, Bandra kurla Complex, Bandra(E), Mumbai-400051.
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Dear Sir/Madam,

Scrip Code/Name: 532646/UNIPLY

Sub: Reconciliation Share Capital Audit Report for the Quarter ended on 31.03.2015.

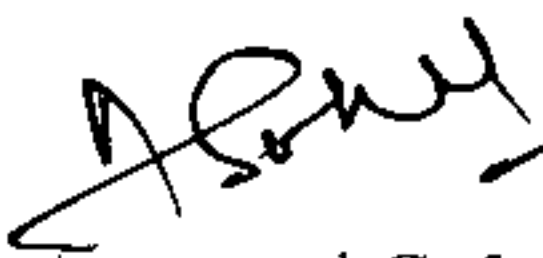
Please find enclosed herewith Reconciliation Share Capital Audit Report as issued by Practicing Company Secretary for the Quarter ended on 31.03.2015 for your reference and record.

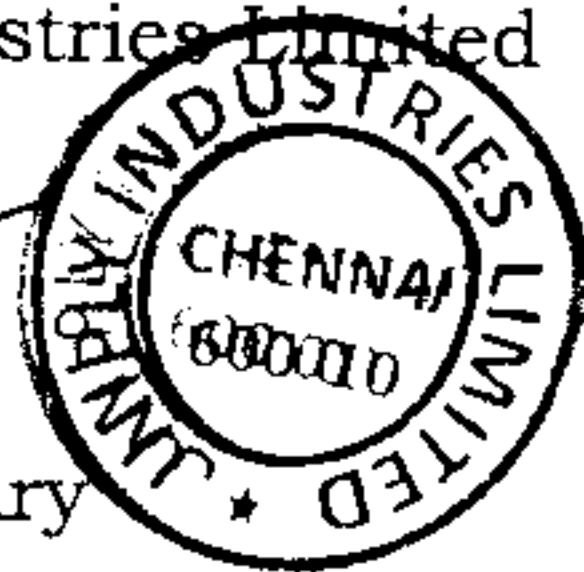
Kindly acknowledge the receipt of the same.

Thanking You,

Yours Sincerely,

For UNIPLY Industries Limited

  
Antaryami Sahoo  
Company Secretary  
M No.ACS-30241



Encl: As above

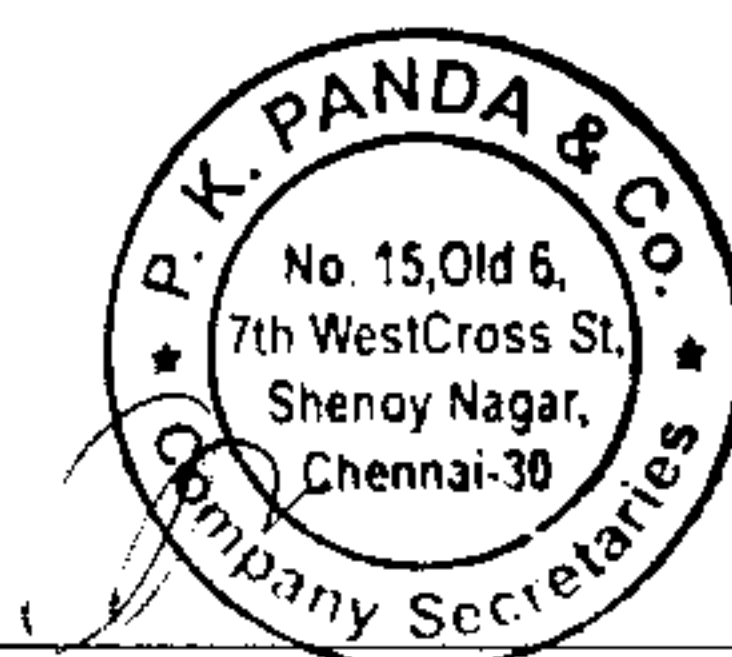


The Mark of  
Responsible Forestry



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended 31<sup>st</sup> March , 2015
  
2. ISIN INE950G01015
  
3. Face Value Rs. 10/- each
  
4. Name of the Company Uniply Industries Limited
  
5. Registered Office Address No. 69, Nelveli Village,  
Uthiramerur Block,  
Kancheepuram Dist, Tamil  
Nadu 603 107
  
6. Correspondence Address No. 5, Branson Garden Street,  
Kilpauk, Chennai 600010
  
7. Telephone & Faxes 044 - 2660 5995  
044 - 2660 2273
  
8. Email Address info@uniply.in



9. Name of Stock Exchange where the Company's securities are listed

1. The Bombay Stock Exchange Limited, Mumbai
2. The National Stock Exchange

10. Issued Capital

No. of Shares	% of total issued capital
17313743	100.00

11. Listed Capital (Exchange wise)

The Bombay Stock Exchange Limited, Mumbai	17313743	100%
The National Stock Exchange	17313743	100%

12. Held in dematerialized form in CDSL

5512493	31.84
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13. Held in dematerialized form in NSDL

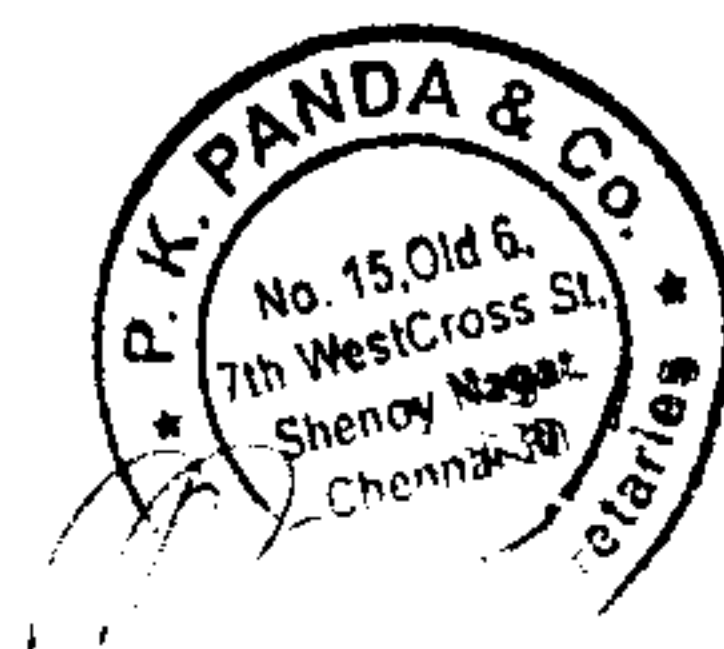
11789044	68.09
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14. Held in physical

12206	0.07
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15. Total no. of shares (12+13+14)

17313743	100%
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16. Reasons for difference if any between (10 & 11), (10&15) and (11 & 15)

11& 15,-No difference  
10 & 11, 10 & 15 -no difference.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below.

Particulars****	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
			NIL			

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)

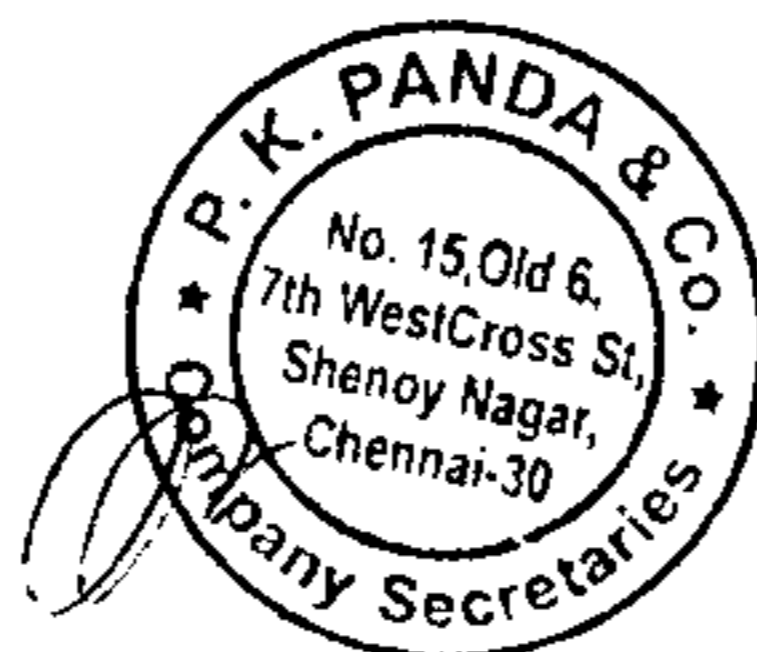
If not, updated up to which date

Yes

N.A

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil



20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Antaryami Sahoo  
044 - 2660 5995  
044 - 2660 2273

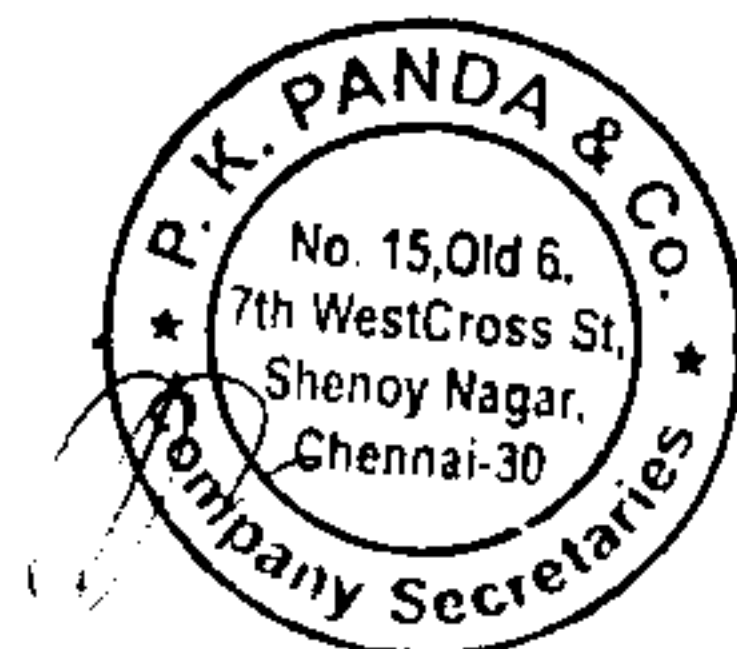
23. Name, Address, Tel. & Fax No.

Regn. No. of the Certifying Company Secretary.

Name : P.K.Panda  
Address: M/s. P.K.Panda & Co.  
Company Secretaries  
Old # 6, New # 15  
Shenoy Nagar, Chennai 600 030  
Tel. No. 044 - 2621 2287  
Fax No. 044 - 4218 3313  
FCS:-5594,C.P. No. 4219

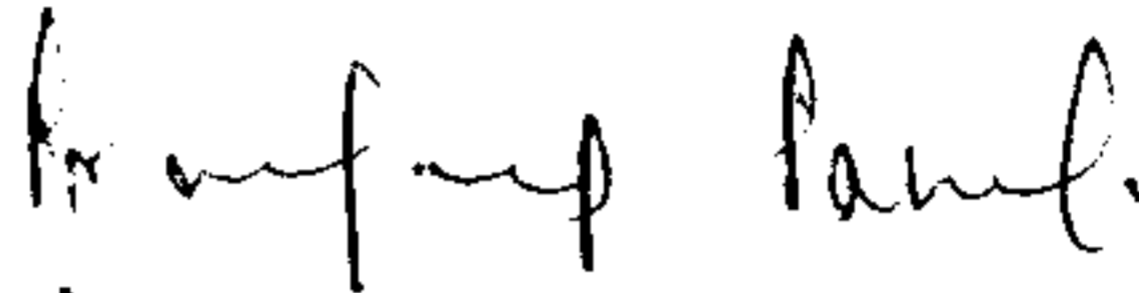
24. Appointment of common agency for shares registry work (Name & address) If yes

M/s. Cameo Corporate Services Ltd  
"Subramanian Building"  
No. 1, Club House Road,  
Chennai - 600 002



25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) -- NIL --

**For P.K. Panda & Co.  
Company Secretaries**



**Pradeep Kumar Panda**

**FCS-5594 CP-4219**

**P.K. Panda & Co.**

**Company Secretaries**

**Old No. 6, New No. 15, 7th West Cross Street,  
Shenoy Nagar, Chennai-600 030.**

**Ph: 91-44-26212287. Fax No: 91-44-42183313**

**Place: Chennai**

**Date: 15.04.2015**